



Montana Teachers' Retirement System

1500 East Sixth Avenue
P.O. Box 200139
Helena, MT 59620-0139
406-444-3134 866-600-4045
trs.mt.gov

TRS Office Use Only

FORM 134: COUNTY SUPERINTENDENT MEMBERSHIP ELECTION

In compliance with the Americans with Disabilities Act of 1992, alternative accessible formats of this document will be provided upon request.

PLEASE TYPE OR PRINT LEGIBLY IN DARK INK

SECTION I: MEMBER INFORMATION

Full Name: First	Middle	Last	Suffix	Sex M/F	Birth Date (mm/dd/yyyy)
		()			()
Maiden or Other Name Previously Reported to TRS		Home Telephone Number			Cell Telephone Number
Mailing Address - City, State, ZIP+4 (if unknown, use 5-digit ZIP code)					Social Security Number

Do you have funds on deposit with the Montana Teachers' Retirement System (TRS)?

Yes If you answered yes, DO NOT complete this form.

No

Are you retired and receiving monthly retirement benefits from Montana TRS?

Yes

No If you answered no, DO NOT complete this form.

A retired member elected to the Office of County Superintendent of Schools or appointed to complete the term of an elected county superintendent of schools may, within 30 days of taking office, elect to become or not to become an active member of TRS. A "retired member" is defined as a TRS member who has terminated all positions eligible to participate in TRS, and who has received at least one monthly retirement benefit.

A retired member elected to the Office of County Superintendent of Schools or appointed to complete the term of an elected county superintendent of schools, is not eligible for optional membership in the Public Employees' Retirement System (PERS) under the provisions of §19-3-412, MCA.

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FORM 134: COUNTY SUPERINTENDENT MEMBERSHIP ELECTION

(Continued)

I elect the following option with respect to my employment as an elected county superintendent:

- I elect to participate as an active member of TRS while serving as an elected county superintendent. I understand that my retirement benefits will cease on the effective date of my employment as county superintendent. Additionally, my wages while serving as county superintendent are reportable to TRS, along with the mandatory employee and employer contributions due each month under the statutes governing the retirement system.

- OR -

I elect the following option with respect to my employment as an elected county superintendent:

- I elect to remain a retired member of TRS while serving as an elected county superintendent. By electing not to participate in TRS, I will not accrue any additional service credits, nor will my current TRS retirement benefits be recalculated when I cease to serve as an elected county superintendent. I understand that wages earned while serving as an elected county superintendent are not reportable to either TRS or PERS under the statutes governing the retirement systems.

Member's Signature

Date

SECTION II: EMPLOYER CERTIFICATION

Name of School District, University, or Institution

TRS Employer Number

Institution's Mailing Address - City, State, ZIP+4 (if unknown, use 5-digit ZIP code)

Certifying Officer's Name

Certifying Officer's Title

Certifying Officer's Signature

Date